

AptaFund 4.1 Release Notes

2024-Q1 Update Released: 03/29/2024

Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click **Here**.

Technical Documents

Issues with an asterisk (*) have a technical document available on Team Support and in the online help.

Federal/State Regulation

Human Resources

APTAFUND-3239

2024 Federal W4: Form released to ESS for employees to update their federal deduction elections.

APTAFUND-3657

New 2024 Iowa W-4: The new IA has been released to ESS to allow employees to enter monetary amounts instead of numeric allowances per the changes adopted by the state of Iowa. The changes were also made in the Deductions Details screen to allow administrators to enter the monetary amounts in lieu of numeric as well.

Reports

APTAFUND-3730

Colorado Quarterly Wage Report and Export: Updated the export file to allow for the new format. Changed the EAN field to allow for the 8-digit number. (This field is still 9-digits long but will be left justified.) Added Month 1, 2 and 3 fields/columns with Y or N to indicate if employee was paid in that month to the report and export.

Improvement

Exports

APTAFUND-3384

PSERS Voya Export: Changes to file format from .v3d to txt as requested by Voya have been completed.

Human Resources

APTA-2830









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Employee Contact Information Report: Per an idea in the Customer Idea Portal APTAFUND-I-341, Clients can now choose from enabled or disabled employees instead of active or inactive.



Reports

APTAFUND-2958

ME PERS ESS Report: This has been updated in to include payments on already closed jobs when payment for the job is made in the reported month.

New Feature

Employee Self-Service (ESS)

APTA-2503

ESS My Leave Requests: Per an idea in the Customer Idea Portal APTA-I-230 Employees can now see their cancelled leave requests on ESS. Cancelled Leave is a record in Leave Details that the administration has selected and clicked Delete.



Reports

APTAFUND-3632

CDE December Staff Report: In order to meet the requirements of the new Interchange file a new CDE Staff Evaluation Report and Export have been added under a separate report heading.

See Tech Doc





